

## New shares issuance (PACEO®)

**Paris, June 23<sup>rd</sup> 2017**, EOS imaging (Euronext, FR0011191766 - EOSI), has decided, according to PACEO set up with Société Générale on 16 June 2014, to proceed with the issue of:

- 185,000 new shares
- for a price of € 5.52 per share

Following this transaction, the number of EOS imaging shares outstanding will increase from 22,261,027 shares to 22,446,027 shares, the issue of 185,000 new shares representing 0.82% of the total shares after the transaction.

The new shares are freely transferable and assimilated with the existing ordinary shares listed on Euronext Paris.

**EOS imaging has been chosen to be included in the new EnterNext® PEA-PME 150 index, composed of 150 French companies and listed on Euronext and Alternext markets in Paris.**

EOS imaging is an “Entreprise Innovante” (innovative business) for the FCPI Bpifrance Financement.

EOS imaging is listed on Compartment C of Euronext Paris

ISIN: FR0011191766 - Ticker: EOSI



### About EOS imaging

EOS imaging Group designs, develops, and markets EOS®, an innovative medical imaging system dedicated to osteoarticular pathologies and orthopaedics, as well as associated solutions. The Group is authorized to market in 51 countries, including the United States (FDA), Japan and the European Union (EC). The Group posted 2016 revenues of €30.8 million and employs 129 people at December 2016, including an R&D team of 43 engineers. The Group is based in Paris and has five subsidiaries in Besançon (France), Cambridge (Massachusetts), Montreal (Canada), Frankfurt (Germany) and Singapore.